

Code CLL
Company name Cat Lai Port Joint Stock Company
Date 04/21/2017
Subject Report on the change of use of capital

Content:

Cat Lai Port Joint Stock Company (CLL) reports the change of use of capital as follows:

I. Information on the stock in private offering:

- Stock: Stock of Cat Lai Port Joint Stock Company
- Stock type: common stock
- Par value: 10,000 VND/share
- Offering volume: 10,000,000 shares

Of which:

- For strategic shareholders: 6,400,000 shares. Price: 16,000 VND/share. Total value: 102,400,000,000 VND.
- For employees: 1,200,000 shares. Price: 15,000 VND/share. Total value: 18,000,000,000 VND.
- For paying dividend for 2014 (10%): 2,400,000 shares. Price: 10,000 VND/share. Total value: 24,000,000,000 VND.
- Total mobilized capital: 144,400,000,000.
- Starting date: April 20, 2015
- Ending date: June 02, 2015

II. Plan for the use of capital:

1. Plan for the use of capital:

No.	Project	Amount (VND)	Note
1	Tractors		
	- 10 Hino tractors	44,000,000,000	
	- 10 Daewoo tractors	20,540,000,000	

	- 20 semi tractors	6,460,000,000	
2	02 RTG 6+1	66,000,000,000	
3	To raise the working capital	34,400,000,000	
	Total	144,400,000,000	

2. Adjusted plan:

No.	Purpose	Amount (VND)
1	To pay Middle-term and long-term Credit Contract No.30.15.151.114540.TD dated 02/25/2015 to import 02 Mitsui-Paceco Transtainer	48,073,796,000
2	To pay Credit Contract No.0143/SME/14CD dated 08/04/2014 to invest in additional containers	18,400,000,000
3	To raise the working capital	77,926,204,000
	Total	144,400,000,000